



# City of Margate

## Summary Agenda

### Employee Benefits Trust Fund

5790 Margate Boulevard  
Margate, FL 33063  
954-972-6454  
www.margatefl.com

*Jacqueline Chin-Kidd, Chair  
Michael A. Jones, Vice Chair  
Ronald N. Gangoo, Secretary  
Alberto Arango, Trustee  
Paul Frankenhauser, Trustee  
Lori Hofer, Trustee  
Arlene R. Schwartz, Trustee*

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Thursday, January 29, 2026

10:00 AM

Commission Chambers

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#### CALL TO ORDER

#### ROLL CALL

#### 1) PUBLIC DISCUSSION

#### 2) PRESENTATION

A. [ID 2025-368](#) INVESTMENT MANAGEMENT PERFORMANCE UPDATE FROM GRAYSTONE CONSULTING

#### 3) SCHEDULE NEXT MEETING

#### 4) APPROVAL OF BENEFITS

A. [ID 2025-369](#) MOTION - APPROVAL OF APPLICANTS

B. [ID 2025-370](#) MOTION - APPROVAL OF DEATH BENEFITS

#### 5) INVOICES

A. [ID 2025-371](#) INVOICES PROCESSED SINCE THE LAST EBTF MEETING

#### 6) DISCUSSION AND POSSIBLE ACTION

A. [ID 2025-372](#) CONTRACT FOR KABAT, SCHERTZER, DE LA TORRE, TARABOULOS & CO. (KSĐT)

B. [ID 2025-373](#) CONTRACT FOR PROFESSIONAL TAX & ACCOUNTING SOLUTIONS, INC.

#### 7) REPORT FROM ATTORNEY

**8) REPORT FROM TRUSTEES****9) OTHER BUSINESS****ADJOURNMENT**

If a person decides to appeal any decision made by the Board with respect to any matter considered at this meeting, the person will need a record of the proceedings, and for such purpose may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based. Anyone desiring a verbatim transcript shall have the responsibility, at his/her own expense, to arrange for the transcript.

Any person with a disability requiring auxiliary aids and services for this meeting may call the City Clerk's office at 954-972-6454 with their request at least two business days prior to the meeting date.

One or more members of the City Commission or City of Margate Boards may be in attendance and may participate at the meeting.