

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This CAPER constitutes the report submission for the 2014 program period. Similarly to program year 2013, the City exceeded the number of projected housing units rehabilitated in 2014. The City used the econplan suite template to report on the interim 2 year period between the prior five year Consolidated Plan period ending in 2012 and the new period beginning in 2013, but amended to 2015. The template enabled the City to address all current items required for the annual CAPER. The table below uses the expected number of units anticipated for the Conplan submitted in 2013 as a way to measure progress made by the City over a two year period. The City's Conplan was amended from 2013 to 2015 to coincide with the date of Broward County's IDIS submission.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Preserve Units Owned by Low/Mod Income Households	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	25	15	60%	4	8	200.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

As previously mentioned in both the recently ended five year Conplan and Annual Action Plans, the City spends CDBG funds exclusively on rehabilitating housing units to benefit low income households. One hundred percent of CDBG funds expended in 2014 were for the housing rehabilitation program including rehabilitation delivery costs.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted). 91.520(a)

	CDBG
White	4
Black or African American	3
Asian	1
American Indian or American Native	0
Native Hawaiian or Other Pacific Islander	0
Total	8
Hispanic	0
Not Hispanic	8

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

In 2014, 50% of households benefitting from the rehabilitation program were minorities. Four were White households although none identified as Hispanic. So to date, since the beginning of the current five year plan, a total of seven minority households have received funding to rehabilitate their single family properties.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	Federal	\$543,103.00	\$248,235.00

Table 3 – Resources Made Available

Narrative

The City's Entitlement Grant for this program year was \$345,675.00. The City also received \$78,448.00 in HOME funds through Broward County. For the 2014 PY, the expenditure amount identified above was revised down from \$327,719.78 to \$248,235.00. This was done due to the fact that the prior year flag function in IDIS for PY2013 post 9/30/2014 drawdowns were not used to properly capture those expenditures. An amount of \$79,484.36 in PY 2013 was drawn down in IDIS after 9/30/2014.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Margate Community Redevelopment Area	0%	0%	No CDBG investment

Table 4 – Identify the geographic distribution and location of investments

Narrative

Although housing is not designed to meet an area national objective the location of the clients benefitting from the rehabilitation program included census tracts: 202.12; 202.07; 202.10; 201.01; and 205.01. These areas are comprised of high proportions of low to moderate income persons.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the Plan.

Neighborhood Stabilization Program (NSP) funds for NSP1 & NSP3 have been a significant leverage to CDBG funding since the inception of those programs. Both NSP programs have been a great success with 11 and 7 homes sold for NSP1 & 2 respectively. In addition, 3 homes were under rehabilitation construction in 2014 and it's anticipated that each will be sold in PY 2015.

All neighborhoods where homes were rehabilitated have a marked improvement to both the value and appearance of homes in close proximity. While the City did not originally target a specific area, over time, a defined pattern has emerged.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units	0	0
Number of non-homeless households to be provided affordable housing units	0	4
Number of special-needs households to be provided affordable housing units	3	4
Total	3	8

Table 5- Number of Households

	One-Year Goal	Actual
Number of households supported through rental assistance	0	0
Number of households supported through the production of new units	0	0
Number of households supported through the rehab of existing units	4	8
Number of households supported through the acquisition of existing units	0	0
Total	4	8

Table 6 - Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Similarly to 2013 the City was able to qualify and approve a higher number of clients than expected. The additional 4 clients represents a one hundred percent increase over the goal.

Discuss how these outcomes will impact future annual action plans.

Surprisingly more persons responded to the City's marketing of the housing rehabilitation program than anticipated. Although four additional households benefitted from the program, historically, the City does not consider this increase the normal response expected in Margate. Starting with the new Consolidated Plan for 2015-2019, the City will continue to estimate approximately 4 clients per Annual Action Plan period, although more are certainly welcomed.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-income	1	0
Low-income	6	0
Moderate-income	1	0
Total	8	0

Table 7 – Number of Persons Served

Narrative Information

As indicated by Table 8, seven of the eight beneficiaries were households with less than moderate income profiles. This outcome demonstrates that the City of Margate's housing program is addressing households with the highest need in the City.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Through its association with the Broward County HOME Consortium, the City supports the Homeless Initiative Partnership (HIP) Advisory Board, the lead organization implementing Continuum of Care programs for Margate residents. The HIP Board is made up of twenty one voting members representing non-profit organizations, government agencies, banks, neighborhood groups, businesses, private foundations, homeless service providers, and homeless and formerly homeless persons.

Per Broward County's annual report, total counts for sheltered and unsheltered homeless persons declined by 2.9 percent and at-risk individuals declined by 37 percent based on the 2014 point in time tabulations. See Broward County's report for more detail.

Addressing the emergency shelter and transitional housing needs of homeless persons

Broward's Continuum of Care addresses all aspects of homelessness including prevention, outreach, emergency shelter, transitional and permanent affordable housing, and supportive services, as well as direct oversight of the County's three regional Homeless Assistance Centers (HACs). This organization also brings together community, business and governmental organizations to participate in the Continuum of Care, and creates new and unique alternatives to better serve Broward County's homeless, such as the County's first homeless medical respite center. To date, HIP Administration has three regional HAC's.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Homeless needs including Continuum of Care efforts in Broward County are handled through Broward's program. Generally, the County supports homeless concerns via the Family Success Division, Broward Behavioral Health Coalition and ChildNet. Please see the County's CAPER for details.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Again, homeless needs including Continuum of Care efforts in Broward County are handled through Broward's program. Please see the County's CAPER for details.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The City of Margate does not have any Public Housing.

Consultation with the Broward County Public Housing Authority indicated that there were no residents residing in Margate with Housing Choice Vouchers.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The City of Margate does not have any Public Housing.

Consultation with the Broward County Public Housing Authority indicated that there were no residents residing in Margate with Housing Choice Vouchers.

Actions taken to provide assistance to troubled PHAs

The City of Margate does not have any Public Housing.

Consultation with the Broward County Public Housing Authority indicated that there were no residents residing in Margate with Housing Choice Vouchers.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City aims to overcome barriers to affordable housing through the facilitation of its Home Rehabilitation Program.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City received Broward County HOME Consortium funds in 2014 but unfortunately no clients were assisted. As previously mentioned, the City anticipates using HOME funds to supplement its Housing Rehabilitation Program to meet underserved needs. This is in response to a large number of residents on our wait list.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City anticipates future job growth to occur due to the renewed effort by the Margate Community Redevelopment Agency to revitalize the City's business district. Upon completion of the reinvigorated business district, new jobs should result from businesses moving into the area.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

During the program year, the CDBG Staff continues to work with the City Building Department to ensure that CDBG Home Rehabilitation projects are made a priority during the permitting process, so that these projects are not unduly delayed by the City's administrative requirements.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City's CDBG Staff continues to coordinate with organizations within greater Broward County, serve on community boards, and remain involved with Continuum of Care planning.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City continues to develop approaches to address the effects of impediments to fair housing choice. The City's recent Analysis of Impediments completed in 2012, identified the following four goals that will be pursued to address the issue: (1) Reduce incidence of housing discrimination; (2) Educate the community about its rights and responsibilities to fair housing; (3) Reduce discriminatory and abusive practices in lending and (4) Promote integration and diversity within the City of Margate.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements.

The City continues to use the policy and procedure manual produced by a HUD TA team from 2012.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Public Notice was published in the South Florida Sun Sentinel, advertising a comment period from May 9-24, 2017. A properly posted public hearing was held before the Margate City Commission on May 17, 2017.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

As previously mentioned, the City initiated legal action to address concerns related to the administration of grant programs. Investigation is still underway and is expected to be completed sometime during the 2016 program year.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

The City does not receive BEDI grants.