

## BID BOND

### THE PUBLIC SHOULD TAKE NOTICE:

That we RTW Management Inc as Principal,  
and Great American Insurance Company as Surety, are held and  
firmly bound unto City of Margate, hereinafter called "City" in the sum of  
(\$ 5% ) Five Percent (5%) of Accompanying Bid dollars,  
(not less than 5 percent of the total amount of the bid) for the payment of which sum,  
well and truly to be made, we bind ourselves, our heirs, executors, administrators,  
successors, and assigns, jointly and severally, firmly by these presents.

**WHEREAS**, said Principal has submitted a bid to said City to perform the Work required  
under the bidding schedule of the City's Contract Documents entitled:

### BID 2023-007 COMMUNITY SHUTTLE SERVICES

**NOW THEREFORE**, if said Principal is awarded a contract by said City and, within the  
time and in the manner required in the "Notice Inviting Bids" and the "Instructions to  
Bidders" enters into a written Agreement on the form of the agreement bound with said  
Contract Documents, furnishes the required certificates of insurance, and furnishes the  
required Performance Bond, then this obligation shall be null and void, otherwise it shall  
remain in full force and effect. In the event suit is brought upon this bond by said City  
and City prevails, said Surety shall pay all costs incurred by said City in such suit,  
including a reasonable attorney's fee to be fixed by the court.

**SIGNED and SEALED**, this 12th day of April, 2023

RTW Management Inc  
(CONTRACTOR)

By: [Signature]  
(SIGNATURE)

Great American Insurance Company  
(SURETY)

By: [Signature]  
Michael Murphy (SIGNATURE)  
Attorney-In-Fact



STATE OF FLORIDA, COUNTY OF BROWARD:

BEFORE ME PERSONALLY APPEARED THE ABOVE, KNOWN TO ME TO BE THE PERSONS  
DESCRIBED IN AND WHO EXECUTED THE FOREGOING INSTRUMENT, AND  
ACKNOWLEDGED TO AND BEFORE ME BY MEANS OF PHYSICAL PRESENCE OR  
ONLINE NOTARIZATION THAT THEY EXECUTED SAID INSTRUMENT FOR THE PURPOSES  
THEREIN EXPRESSED.

WITNESS MY HAND AND OFFICIAL SEAL, THIS 12th DAY OF April, 2023

NOTARY PUBLIC: [Signature]  
Jessica Pearson



# GREAT AMERICAN INSURANCE COMPANY®

Administrative Office: 301 E 4TH STREET • CINCINNATI, OHIO 45202 • 513-369-5000 • FAX 513-723-2740

The number of persons authorized by  
this power of attorney is not more than EIGHT

No. 0 14966

## POWER OF ATTORNEY

**KNOW ALL MEN BY THESE PRESENTS:** That the GREAT AMERICAN INSURANCE COMPANY, a corporation organized and existing under and by virtue of the laws of the State of Ohio, does hereby nominate, constitute and appoint the person or persons named below, each individually if more than one is named, its true and lawful attorney-in-fact, for it and in its name, place and stead to execute on behalf of the said Company, as surety, any and all bonds, undertakings and contracts of suretyship, or other written obligations in the nature thereof; provided that the liability of the said Company on any such bond, undertaking or contract of suretyship executed under this authority shall not exceed the limit stated below.

	Name	Address	Limit of Power
SAMUEL W. CLARK, JR.	DORIS MARTIN	ALL OF	ALL
STIRLING S. BROADHEAD	HILARY BAILLARGEON	SALT LAKE CITY, UTAH	\$100,000,000
DOUGLAS S. ROSKELLEY	S. CHRISTOPHER CLARK		
MICHAEL MURPHY	ALAN W. LORD		

This Power of Attorney revokes all previous powers issued on behalf of the attorney(s)-in-fact named above.

IN WITNESS WHEREOF the GREAT AMERICAN INSURANCE COMPANY has caused these presents to be signed and attested by its appropriate officers and its corporate seal hereunto affixed this 23RD day of MARCH, 2020

Attest

GREAT AMERICAN INSURANCE COMPANY



*Stephen C. Beraha*

Assistant Secretary

*Mark V. Vicario*

Divisional Senior Vice President

STATE OF OHIO, COUNTY OF HAMILTON - ss:

On this 23RD day of MARCH, 2020

MARK VICARIO (877-377-2405)

, before me personally appeared MARK VICARIO, to me known, being duly sworn, deposes and says that he resides in Cincinnati, Ohio, that he is a Divisional Senior Vice President of the Bond Division of Great American Insurance Company, the Company described in and which executed the above instrument; that he knows the seal of the said Company; that the seal affixed to the said instrument is such corporate seal; that it was so affixed by authority of his office under the By-Laws of said Company, and that he signed his name thereto by like authority.



SUSAN A KOHORST  
Notary Public  
State of Ohio  
My Comm. Expires  
May 18, 2025

*Susan A Kohorst*

This Power of Attorney is granted by authority of the following resolutions adopted by the Board of Directors of Great American Insurance Company by unanimous written consent dated June 9, 2008.

**RESOLVED:** That the Divisional President, the several Divisional Senior Vice Presidents, Divisional Vice Presidents and Divisional Assistant Vice Presidents, or any one of them, be and hereby is authorized, from time to time, to appoint one or more Attorneys-in-Fact to execute on behalf of the Company, as surety, any and all bonds, undertakings and contracts of suretyship, or other written obligations in the nature thereof; to prescribe their respective duties and the respective limits of their authority; and to revoke any such appointment at any time.

**RESOLVED FURTHER:** That the Company seal and the signature of any of the aforesaid officers and any Secretary or Assistant Secretary of the Company may be affixed by facsimile to any power of attorney or certificate of either given for the execution of any bond, undertaking, contract of suretyship, or other written obligation in the nature thereof, such signature and seal when so used being hereby adopted by the Company as the original signature of such officer and the original seal of the Company, to be valid and binding upon the Company with the same force and effect as though manually affixed.

## CERTIFICATION

I, STEPHEN C. BERAHA, Assistant Secretary of Great American Insurance Company, do hereby certify that the foregoing Power of Attorney and the Resolutions of the Board of Directors of June 9, 2008 have not been revoked and are now in full force and effect.

Signed and sealed this 12th day of April, 2023



*Stephen C. Beraha*

Assistant Secretary



## Cover Letter

City of Margate Assistant Public Works Director  
(954) 972-6454  
5790 Margate Boulevard Margate, FL 33063

**RE: Bid for Community Shuttle Services for the City of Margate ( BID NO. 2023-007)**

Hello City of Margate Representative:

Thank you for the opportunity to respond to the RFP for Community Shuttle Services for the City of Margate.

RTW is your best option for the service. We are able to provide the City of Margate with a full driver roster before the commencement of the contract. We can ensure these City of Margate routes will be fully staffed. In this proposal, we discuss RTW's dynamic hiring process and why we are able to staff when other companies are not.

You will hear from our customers that we are ultra-responsive and can make adjustments quickly and effectively. We will be proactive in providing feedback to the Board. We are continuously improving and eager to provide the seamless service that City of Margate passengers should have.

I want to personally thank you for putting the RFP together. The RFP was well-organized and easy to follow. Your responses to questions were clear, concise, and fair. We appreciate your effort in facilitating a streamlined proposal process and we intend to provide the same thoughtful, streamlined service to City of Margate. I appreciate the chance to submit this proposal and am confident that we will provide a significantly better experience for the City of Margate, the passengers, and our drivers. Please reach out if I can answer any questions about our company or this proposal.

At RTW, we make sure we get things right. We will provide a dedicated spare bus that will be used exclusively for this contract.

Kind regards,



George Goates  
President

**BID PROPOSAL FORM BID NO. 2023-007**

**BID TO: CITY COMMISSION  
CITY OF MARGATE**

1. The undersigned bidder proposes and agrees, if this bid is accepted, to enter into an Agreement with the City in the form included in the Contract Documents to perform the Work as specified or indicated in said Contract Documents entitled:

**COMMUNITY SHUTTLE SERVICES  
BID NO 2023-007**

2. Bidder accepts all of the terms and conditions of the Contract Documents, including without limitation those in the Notice Inviting Bids and Instructions to Bidders, dealing with the disposition of the Bid Security.

3. The bid will remain open for the period stated in the Notice Inviting Bids unless otherwise required by law. Bidder will enter into an Agreement within the time and in the manner required in the Notice Inviting Bids and the Instructions to Bidders, and will furnish the insurance certificates, payment bond, and performance bond required by the Contract Documents.

4. It is the Contractor's responsibility to contact the City at (954) 935-5346 prior to the bid opening to determine if any addenda have been issued on the project. Bidder has examined copies of all the Contract Documents including the following addenda (receipt of all of which is acknowledged):

Number Addendum No. 1 Date 4-5-2023  
\_\_\_\_\_  
\_\_\_\_\_

5. Bidder has familiarized himself with the nature and extent of the Contract Documents, Work, site, locality where the Work is to be performed, the legal requirements (federal, state and local laws, ordinances, rules and regulations), and the conditions affecting cost, progress or performance of the Work and has made such independent investigations as Bidder deems necessary.

6. This bid is genuine and not made in the interest of or on behalf of any undisclosed person, firm, or corporation and is not submitted in conformity with any agreement or rules of any group, association, organization, or corporation. Bidder has not directly or indirectly induced or solicited any other bidder to submit a false or sham bid. Bidder has not solicited or induced any person, firm or corporation to refrain from bidding and bidder has not sought by collusion to obtain for itself any advantage over any other bidder or over the City.

To all the foregoing, and including all Bid Schedule(s) and Information Required of Bidder contained in this Bid Form, said bidder further agrees to complete the Work required under the Contract Documents within the Contract Time stipulated in said Contract Documents, and to accept in full payment thereof the Contract Price based on the Total Bid Price(s) named in the aforementioned Bidding Schedule(s).

NAME OF FIRM: RTW Management Inc.

ADDRESS: 1495 East 3300 South, Salt Lake City, Utah 84106

NAME OF SIGNER Kaitlin Kelley  
(Print or Type)

TITLE OF SIGNER Vice President of Business Development

SIGNATURE: Kaitlin Kelley DATE: 4/10/2023

TELEPHONE NO: 530-575-5572 FACSIMILE NO: 385-325-0502

**SCHEDULE OF BID PRICES – BID NO. 2023-007**

**TO: CITY COMMISSION**

**CITY OF MARGATE**

**(Please fill in all blanks and return with your proposal.)**

In accordance with your request for proposals and the specifications contained herein, the undersigned proposes the following:

\*\*\*\*\*

**DESCRIPTION**

**HOURLY RATE**

**OPTION 1 – CONTRACTOR TO OPERATE, MAINTAIN, AND MANAGE THE COMMUNITY SHUTTLE SERVICE PROGRAM FOR EACH OF THE SPECIFIED ROUTES, AND THE CITY WILL SUPPLY THE PROPANE FUELED SHUTTLE BUSES.**

COMMUNITY SHUTTLE SERVICE \$ \$99.14

**OPTION 2 – CONTRACTOR TO OPERATE, MAINTAIN, AND MANAGE THE COMMUNITY SHUTTLE SERVICE PROGRAM FOR EACH OF THE SPECIFIED ROUTES, AND THE CITY WILL SUPPLY THE GASOLINE FUELED SHUTTLE BUSES.**

COMMUNITY SHUTTLE SERVICE \$ \$97.29

**OPTION 3 – CONTRACTOR TO OPERATE, MAINTAIN, AND MANAGE THE COMMUNITY SHUTTLE SERVICE PROGRAM FOR EACH OF THE SPECIFIED ROUTES, AND THE CITY WILL SUPPLY THE DIESEL FUELED SHUTTLE BUSES.**

COMMUNITY SHUTTLE SERVICE \$ \$97.29

.....  
**CITY RESERVES THE RIGHT TO HAVE ANY COMBINATION TYPES OF BUSES AT ANY GIVEN TIME DURING THE CONTRACT PERIOD.**

**THE CONTRACTOR MUST SUBMIT A BREAKDOWN OF THE PROPOSED HOURLY RATE. THE RATE SHALL INCLUDE BUT IS NOT LIMITED TO INCLUSION OF ALL NECESSARY FUEL AND WAGES.**

\*\*\*\*\*

**ALL BIDS MUST BE SIGNED WITH THE VENDOR NAME AND BY AN OFFICER OR EMPLOYEE HAVING THE AUTHORITY TO BIND THE COMPANY OR FIRM BY SIGNATURE.**

**HAVE YOUR INSURANCE REPRESENTATIVE REVIEW THE SAMPLE INSURANCE CERTIFICATE TO ENSURE COMPLIANCE.**

**WILL YOUR FIRM ACCEPT PAYMENT VIA A CITY OF MARGATE VISA CREDIT CARD? PLEASE CHECK ONE YES \_\_\_\_\_ NO X**

## BIDDER'S GENERAL INFORMATION:

The bidder shall furnish the following information. Additional sheets shall be attached as required. Failure to complete Item Nos. 1, 3, and 7 (if required) will cause the bid to be non-responsive and may cause its rejection. In any event, no award will be made until all of the Bidder's General Information (i.e., items 1 through 7 inclusive) is delivered to the City.

- (1) CONTRACTOR'S name and address:

RTW Management Inc.

1495 East 3300 South, Salt Lake City, Utah 84106

- (2) CONTRACTOR'S telephone number: 801-819-3691

- (3) CONTRACTOR'S license: Primary classification: Transit

State License Number: 1455514-0142

Supplemental classifications held, if any: N/A

Name of Licensee, if different from (1) above: N/A

- (4) Name of person who inspected site of proposed Work for your firm:

Name: George Goates Date of Inspection: 2/1/2023

- (5) Name, address, and telephone number of Surety Company and agent who will provide the required bonds on this contract (if required): Dale Barton Agency

1100 East 6600 South, Suite 400, Salt Lake City UT 84121

801-288-1600 ext 5379

- (6) ATTACH TO THIS BID the experience resume of the person who will be designated as Supervisor for this project.

See attached resume for Cliff Biddle

- (7) ATTACH TO THIS BID, a financial statement **(If Required)**, references, and other information, sufficiently comprehensive to permit an appraisal of CONTRACTOR'S current financial condition.

See attached CPA Audited Financials for 2019, 2020, and 2021

- (8) Subcontractors: The Bidder further proposes that as part of their submittal there is attached a list of subcontracting firms or businesses who will be awarded subcontracts for portions of the work in the event the bidder is awarded the Contract.

RTW Management Inc. is not bidding any subcontractors



**STATEMENT OF COMPLIANCE - SMALL AND MINORITY BUSINESSES, WOMEN'S  
BUSINESS ENTERPRISES, AND LABOR SURPLUS AREA FIRMS**

The undersigned Contractor hereby swears under penalty of perjury that Contractor took the following affirmative steps to assure that minority businesses, women's business enterprises, and labor surplus area firms were used when possible:

- (1) Placing qualified small and minority businesses and women's business enterprises on solicitation lists;
- (2) Assuring that small and minority businesses, and women's business enterprises are solicited whenever they are potential sources;
- (3) Dividing total requirements, when economically feasible, into smaller tasks or quantities to permit maximum participation by small and minority businesses, and women's business enterprises;
- (4) Establishing delivery schedules, where the requirement permits, which encourage participation by small and minority businesses, and women's business enterprises; and
- (5) Using the services and assistance, as appropriate, of such organizations as the Small Business Administration and the Minority Business Development Agency of the Department of Commerce.

Dated April 11, 2023 RTW Management  
Contractor

By [Signature]  
(Signature)

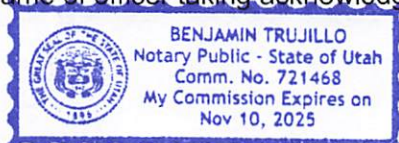
By Kaitlin Kelley (Name and Title) Vice President of Business Development

STATE OF Utah )  
) SS.  
COUNTY OF Salt Lake )

The foregoing instrument was acknowledged before me this 11 day of April, 2023, by means of X physical presence or \_\_\_\_\_ online notarization Kaitlin Kelley who is personally known to me or who has produced Driver's License as identification and who did/did not take an oath. WITNESS my hand and official seal, this 11 day of April, 2023.

(NOTARY SEAL)  
[Signature]  
(Signature of person taking acknowledgment)

Benjamin Trujillo  
(Print Name of officer taking acknowledgment)



Banker (Chair)  
(Title or rank)

My Commission expires: 11/10/2025  
(Serial number, if any)

**REFERENCE SHEET BID NO. 2023-007**

In order to receive Bid Award consideration on the proposed bid, it is a requirement that this sheet be completed and returned with your bid/proposal. This information may be used in determining the bid award for this Project.

BIDDER (COMPANY NAME): RTW Management Inc.

ADDRESS: 1495 E. 3300 S. SLC, UT 84106

CONTACT PERSON: George Goates TITLE: President

TELEPHONE: 801.819.3691 FACSIMILE:

NUMBER OF YEARS IN BUSINESS: 23 years

ADDRESS OF NEAREST FACILITY: 3390 NE 6th Ter3390 NE 6th Terrace. Pompano Beach, FL 33064

**LIST THREE (3) COMPANIES OR GOVERNMENTAL AGENCIES WHERE THESE PRODUCTS OR SERVICES HAVE BEEN PROVIDED IN THE LAST YEAR.**

1. COMPANY NAME: See page 58

ADDRESS:  PHONE:

CONTACT PERSON:  TITLE:

2. COMPANY NAME:

ADDRESS:  PHONE:

CONTACT PERSON:  TITLE:

3. COMPANY NAME:

ADDRESS:  PHONE:

CONTACT PERSON:  TITLE:

**OFFEROR'S QUALIFICATION STATEMENT BID NO.2023-007**

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter:

SUBMITTED TO: City of Margate  
(Purchasing Division)

ADDRESS: 5790 Margate Blvd.  
Margate, FL 33063

CIRCLE ONE: ☒ Corporation ☐ Partnership ☐ Individual ☐ Other

SUBMITTED BY: RTW Management Inc.

NAME: George Goates

ADDRESS: 1495 East 3300 South, Salt Lake City, Utah 84106

TELEPHONE NO.: 801-819-3691

FACSIMILE NO.: 385-325-0502

1. State the true, exact, correct and complete name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business. (Attach corporate documents from the State of Florida (sunbiz.org) to this statement.)

The correct name of the Offeror is: George Goates

The address of the principal place of business is:  
1495 East 3300 South, Salt Lake City, Utah 84106

2. If Offeror is a corporation, answer the following:

- a. Date of Incorporation: 6/1/1999
- b. State of Incorporation: Utah
- c. President's name: George Goates
- d. Vice President's name: Kaitlin Kelley
- e. Secretary's name: Katie Goates
- f. Treasurer's name: Sean Zabinsky
- g. Name and address of Resident Agent: \_\_\_\_\_

Florida Registered Agent

7901 4th St. N. St., Petersburg, FL 33702

3. If Offeror is an individual or a partnership, answer the following:

a. Date of organization: na

b. Name, address and ownership units of all partners:

na

c. State whether general or limited partnership: na

4. If Offeror is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:

na

5. If Offeror is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute.

na

6. How many years has your organization been in business under its present business name?

23 years

a. Under what other former names has your organization operated?

N/A

7. Indicate registration, license numbers or certificate numbers for the businesses or professions which are the subject of this Proposal. Please attach certificate of competency and/or state registration.

8. Have you ever failed to complete any work awarded to you? If so, state when, where and why?

No.

9. State the names, telephone numbers and last known addresses of three (3) owners, individuals or representatives of owners with the most knowledge of work which you have performed or goods you have provided, and to which you refer (government owners are preferred as references).

City of Radford	10 Robertson St. Radford, VA 24141	540-267-3188
(Name)	(Address)	(Phone Number)
Maryland VAMC	Medical Center Transportation VA Medical Center, Bldg. 26 Perry Point, MD 21902	443-695-7175
(Name)	(Address)	(Phone Number)
High Valley Transit	31-00 47th Avenue, Suite 2115 Long Island City, NY 11101	847-247-7385
(Name)	(Address)	(Phone Number)

10. List the pertinent experience of the key individuals of your organization (continue on insert sheet, if necessary).

See attached, "Key Individuals"

11. State the name(s) of the individual(s) who will have personal supervision of the work:

George Goates

Cliff Biddle



THE OFFEROR ACKNOWLEDGES AND UNDERSTANDS THAT THE INFORMATION CONTAINED IN RESPONSE TO THIS QUALIFICATION STATEMENT SHALL BE RELIED UPON BY OWNER IN AWARDING THE CONTRACT AND SUCH INFORMATION IS WARRANTED BY OFFEROR TO BE TRUE. THE DISCOVERY OF ANY OMISSION OR MISSTATEMENT THAT MATERIALLY AFFECTS THE OFFEROR'S QUALIFICATIONS TO PERFORM UNDER THE CONTRACT SHALL CAUSE THE OWNER TO REJECT THE PROPOSAL, AND IF AFTER THE AWARD TO CANCEL AND TERMINATE THE AWARD AND/OR CONTRACT.

Signature: Karina Kelley

State of ~~Florida~~ <sup>UTAH</sup>

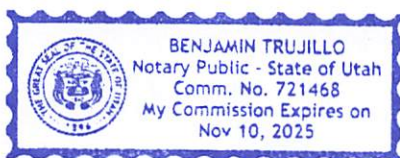
County of Salt Lake

On this the 11 day of April, 2023, before me by means of X physical presence or \_\_\_ online notarization, the undersigned Notary Public of the State of Florida, personally appeared

Karina Kelley  
(Name(s) of individual(s) who appeared before notary)

whose name(s) is/are Subscribed to the within instrument, and he/she/they acknowledge that he/she/they executed it.

NOTARY PUBLIC  
SEAL OF OFFICE:



Benjamin Trujillo  
NOTARY PUBLIC, STATE OF ~~FLORIDA~~ <sup>UTAH</sup>

Benjamin Trujillo  
(Name of Notary Public: Print,  
Stamp or Type as Commissioned.)

☐ Personally known to me, or

☒ Produced identification:

Driver's License  
(Type of Identification Produced)

☐ DID take an oath, or ☒ DID NOT take an oath

NON-COLLUSIVE AFFIDAVIT FOR BID 2023-007

State of Utah )

County of Salt Lake )

Kaitlin Kelley being first duly sworn, deposes  
and says that:

He/she is the Vice President of Business Development (Owner, Partner, Officer,  
Representative or Agent) of RTW Management Inc., the Offeror that  
has submitted the attached Proposal;

He/she is fully informed regarding the preparation and contents of the attached  
Proposal and of all pertinent circumstances regarding such Proposal;

Such Proposal is genuine and is not a collusive or sham Proposal;

Neither the said Offeror nor any of its officers, partners, owners, agents,  
representatives, employees or parties in interest, including this affiant, have in any way  
colluded, conspired, connived or agreed, directly or indirectly, with any other Offeror,  
firm, or person to submit a collusive or sham Proposal in connection with the Work for  
which the attached Proposal has been submitted; or to refrain from bidding in  
connection with such Work; or have in any manner, directly or indirectly, sought by  
agreement or collusion, or communication, or conference with any Offeror, firm, or person  
to fix the price or prices in the attached Proposal or of any other Offeror, or to fix any  
overhead, profit, or cost elements of the Proposal price or the Proposal price of any other  
Offeror, or to secure through any collusion, conspiracy, connivance, or unlawful  
agreement any advantage against (Recipient), or any person interested in the proposed  
Work;

The price or prices quoted in the attached Proposal are fair and proper and are not tainted  
by any collusion, conspiracy, connivance, or unlawful agreement on the part of the Offeror  
or any other of its agents, representatives, owners, employees or parties in interest,  
including this affiant.

Signed, sealed, and delivered in the presence of:

Witness

Witness

By

Printed Name

Title

KK

**ACKNOWLEDGMENT**  
**NON-COLLUSIVE AFFIDAVIT FOR BID 2023-007**

State of ~~Florida~~ <sup>UT</sup>  
County of Scott Lake

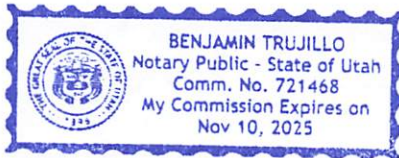
On this the 11 day of April, 2023, before me by means of X physical presence or \_\_\_ online notarization, the undersigned Notary Public of the State of Florida, personally appeared

Karlin Kelly  
(Name(s) of individual(s) who appeared before notary)

whose name(s) is/are Subscribed to within the instrument, and he/she/they acknowledge that he/she/they executed it.

WITNESS my hand  
and official seal.

NOTARY PUBLIC  
SEAL OF OFFICE:



Benjamin Trujillo  
NOTARY PUBLIC, STATE OF ~~FLORIDA~~ Utah

Benjamin Trujillo  
(Name of Notary Public: Print,  
Stamp, or Type as Commissioned)

☐ Personally known to me, or  
☒ Produced identification

Prin's name  
(Type of Identification Produced)

☒ DID take an oath, or ☐ DID NOT take an oath




### SCRUTINIZED COMPANIES CERTIFICATION

I hereby swear or affirm that as of the date below this company is not listed on a Scrutinized Companies list created pursuant to 215.4725, 215.473, or 287.135, Florida Statutes. Pursuant to 287.135, Florida Statutes I further affirm that:

1. This company is not participating in a boycott of Israel such that it is not refusing to deal, terminating business activities, or taking other actions to limit commercial relations with Israel, or persons or entities doing business in Israel or in Israeli-controlled territories, in a discriminatory manner.
2. This Company does not appear on the Scrutinized Companies with Activities in Sudan List where the State Board of Administration has established the following criteria:
  - a. Have a material business relationship with the government of Sudan or a government- created project involving oil related, mineral extraction, or power generation activities, or
  - b. Have a material business relationship involving the supply of military equipment, or
  - c. Impart minimal benefit to disadvantaged citizens that are typically located in the geographic periphery of Sudan, or
  - d. Have been complicit in the genocidal campaign in Darfur.
3. This Company does not appear on the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List where the State Board of Administration has established the following criteria:
  - a. Have a material business relationship with the government of Iran or a government- created project involving oil related or mineral extraction activities, or
  - b. Have made material investments with the effect of significantly enhancing Iran's petroleum sector.
4. This Company is not engaged in business operations in Cuba or Syria.

VENDOR/COMPANY NAME: RTW Management Inc

SIGNATURE: 

PRINTED NAME: George Goates

TITLE: President DATE: 4/11/2023

The scrutinized company list is maintained by the State Board of Administration and available at <http://www.sbafla.com/>

**CITY OF MARGATE  
E-VERIFY FORM**

Project Name:	COMMUNITY SHUTTLE SERVICES
Project No.:	BID NO 2023-007

ACKNOWLEDGEMENT

**Definitions:**


"Contractor" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or services to such employer in exchange for salary, wages, or other remuneration.

"Subcontractor" means a person or entity that provides labor, supplies, or services to or for a contractor or another subcontractor in exchange for salary, wages, or other remuneration.

Effective January 1, 2021, public and private employers, contractors and subcontractors will begin required registration with, and use of the E-verify system in order to verify the work authorization status of all newly hired employees. Vendor/Consultant/Contractor acknowledges and agrees to utilize the U.S. Department of Homeland Security's E-Verify System to verify the employment eligibility of:

- a) All persons employed by Vendor/Consultant/Contractor to perform employment duties within Florida during the term of the contract; and
- b) All persons (including subvendors/subconsultants/subcontractors) assigned by Vendor/Consultant/Contractor to perform work pursuant to the contract with the Department. The Vendor/Consultant/Contractor acknowledges and agrees that use of the U.S. Department of Homeland Security's E-Verify System during the term of the contract is a condition of the contract with the City of Margate; and
- c) Should vendor become successful Contractor awarded for the above-named project, by entering into this Contract, the Contractor becomes obligated to comply with the provisions of Section 448.095, Fla. Stat., "Employment Eligibility," as amended from time to time. This includes but is not limited to utilization of the E-Verify System to verify the work authorization status of all newly hired employees, and requiring all subcontractors to provide an affidavit attesting that the subcontractor does not employ, contract with, or subcontract with, an unauthorized alien. The contractor shall maintain a copy of such affidavit for the duration of the contract. Failure to comply will lead to termination of this Contract, or if a subcontractor knowingly violates the statute, the subcontract must be terminated immediately. Any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination. If this contract is terminated for a violation of the statute by the Contractor, the Contractor may not be awarded a public contract for a period of 1 year after the date of termination and shall be liable for any additional costs incurred by the City as a result of the termination.

COMPANY CONTACT INFORMATION

Company Name: RTW Management Inc.
Authorized Signature: 
Print Name: George Goates
Title President
Date: 4/10/2023
Phone: 801-819-3691
Email: ggoates@rtwmanagement.com
Website: <a href="https://rtwmanagement.com/">https://rtwmanagement.com/</a>



### *George Goates, President*

George is the President of RTW Management and will be ultimately responsible for all aspects of the contract with the City of Margate. George will attend quarterly meetings with the City of Margate to ensure the highest level of safety, timeliness, customer service, and courtesy.

Prior to RTW Management, George worked at Hewlett Packard where he managed a team that oversaw the continuous operational improvement. Prior to Hewlett Packard, George worked in Private Equity at Leucadia National where he was responsible for improving the operations and ensuring the success of portfolio companies. George began his career in Investment Banking at Bear Stearns.

George received an Honors Bachelor of Arts Degree in Finance and a Master of Science Degree in Finance from the University of Utah, Eccles School of Business where he graduated #1 in his Master of Finance Program.



### *Clifford Biddle, General Manager*

Clifford is a seasoned professional with more than 20 years of experience in the safe operation of commercial vehicles. He is a Class A and B Commercial Driver with experience in 30 and 35' Gillig, 40'-45' NABI, and articulated style buses. Clifford holds a Commercial Instructor Certification first obtained in 2007 and kept current to date.

From 2007-2009, Clifford assisted with the creation and route management of the Tempe, AZ Orbit System. He has achieved two Safe Driver Awards and is currently working as a Safety Compliance Manager for Liberty Transport LLC in Phoenix, AZ. Clifford monitors the safe operation of this national trucking company utilizing various tools and sets goals for safe operation and score improvements. He also conducts regular safety meetings and maintains lines of communication with state, federal, and local agencies regarding updates on law/regulation changes.

Previously, Clifford has worked as a Transit Supervisor for RTW Management. As a Transit Operator for First Transit, he operated transit buses of various styles and sizes along designated routes. Clifford has also worked as a Truck Driver for Heartland Express, Freeport Logistics, and Interstate Distributor Co. Additionally, he has worked as a CDL Instructor for the American Institute of Trucking and Phoenix Truck Driving Institute.



# Clifford Biddle

## **Safety/Training/Transportation**

Scottsdale, AZ 85257

pulpbrietyclb@gmail.com

+1 480 799 0836

Class A and B Commercial Driver. Safe operation of commercial vehicles over the span of 20 yrs. Experience with 20' Cutaways, 30 and 35' Gillig and 40'-45' NABI. Operation of Articulated style buses also. Commercial Instructor Certification obtained in 2007 and again 2016-17. Instructed persons in safe operation of Transit Buses and Semi Truck. Achieved 2 Safe Driver Awards. Assisted with creation and route management of Tempe, AZ Orbit System 2007-2009.

Willing to relocate to: San Diego, CA

Authorized to work in the US for any employer

## **Work Experience**

### **Safety Compliance Manager**

Liberty Transport LLC - Phoenix, AZ

December 2022 to Present

- Monitor safe operations of national trucking company by utilizing numerous tools.
- Mixture of 15 Owner Ops and 15 Company trucks nationwide
- Utilization of Samsara Dashboard to monitor HOS Compliance
- Monitor FMCSA Portal for inspection data and challenge any inaccurate data
- Use of TORO System to monitor load and ensure timely appointments are met
- Monitor Tenstreet System for FMCSA score updates and ensure drivers are in compliance with documentation
- Contact Drivers that are in risk of HOS violations/Permit expirations or medical documents
- Conduct regular Safety Meetings and disclose Nationals Scores while instituting new policies. Accepting feedback from drivers.
- Maintain lines of communication with state, federal and local agencies regarding updates on law/regulation changes
- Set goals for safe operation and score improvements
- Personnel maintenance: Hiring, terminating.
- Accept new challenges as they arise to maintain the fleet and drivers

### **Safety Coordinator**

Legend Transportation - Phoenix, AZ

April 2022 to December 2022

- Monitor drivers' HOS and correct appropriately with coaching.
- Utilize Netradyne Camera system and review safety violations/coach as needed.
- Explain HOS regulations including Split Sleeper options to maintain on time deliver/pickup of loads/freight.
- Accelerated in the enforcement of Personal Conveyance. Perform daily Audits and utilize tracking tools (Omnicracs TRACS).
- Use of Mcleod System to monitor driver information and input updates as needed.

- Maintain FMCSA standards of Safety policies. Goal in exceeding National Standards.
- Update onboard Omnitrac's ELD systems; Parameters, Fleet Settings etc

### **Logistics Transportation Coordinator**

Knight & Swift Logistics - Phoenix, AZ

February 2022 to April 2022

- Track and Trace active loads nationwide for timely pickup and delivery.
- Report any delays to Broker and assist with remedy as needed.
- Contact 3rd party carrier drivers/dispatch.
- Issue EFS money codes for Lumper fees.
- Utilize web based systems such as Carrier 411 for possible carrier fraud such as double booking/brokering.
- Inquire about possible theft of company trailers with PO Risk situations

### **Transit Supervisor**

RTW Management - Scottsdale, AZ

March 2020 to February 2022

- Supervise 12 drivers/routes. Emphasis on Safety and Training.
- Screen web complaints and phone. Assist with customer service and answer questions regarding safe operation from operators.
- Scheduling of 24 drivers daily with bus assignments. Maintain constant contact with Fleet Services regarding maintenance schedules. Instituted Hydration Program for operators on Extreme Heat Days. Time Management is absolutely necessary in between office duties and out in the field. Fill in on routes as needed. Periodic driver reviews for safety and time schedules.

### **Transit Operator**

RTW Management - Scottsdale, AZ

April 2019 to August 2019

Operate transit style Gillig buses along residential areas and Old Towne Shopping District of Scottsdale AZ. Monitor ridership counts every trip with accuracy. Assist passengers with locations along routes; call out stops and areas of interest. Load and secure mobility aids safely. Problem solve "on the fly" should any route detours be needed. Maintain radio contact with other routes for transfers and dispatch for route deviations or unruly patrons; hazards.

### **Truck Driver Class A**

Heartland Express

July 2018 to March 2019

Dedicated route Az to Inland Empire, Ca. Class A vehicle. Daily load and equipment inspections. Filing documents.

### **Driver/Operator**

Freeport Logistics - Phoenix, AZ

July 2017 to June 2018

Tractor Trailer 53' local/intrastate. Various locations ranging from retail stores to construction sites. Currently lead truck on construction account until late Feb 2018 while choreographing 5 other drivers with 8 loads a day 5 days a week. Familiar with PPE equipment.

**Dedicated Driver**

Interstate Distributor Co. - Phoenix, AZ

April 2017 to July 2017

Dedicated driver for major home improvement chain. So. Cal to Phoenix metro area. Occasionally trips So. Cal to Reno, Nevada.

**CDL Instructor**

American Institute of Trucking - Phoenix, AZ

September 2016 to December 2016

Obtained Az DPS Fingerprint Clearance Card. Instructed students on the road and on backing range of safe operations of a commercial vehicle. Daily and weekly progress reports done.

**Cdl Instructor**

Phoenix Truck Driving Institute - Phoenix, AZ

June 2016 to September 2016

Provide instructions and information to Cdl students on the rules and safe operation of a combination vehicle. Daily progress reports completed.

**Transit Operator**

First Transit

April 2014 to January 2016

Operate transit buses of various styles and sizes along designated routes. Provide customer service and assist customers with mobility aids. Collect appropriate fares. Return lost items to proper departments.

Schneider National/ Home Depot Home Delivery Dedicated

Follow constantly changing route for home delivery of all Home Depot store items. Deliver prompt, courteous service along with following customers instructions on placement of said item(s). Heavy lifting involved along with appliance dolly and pallet jack.

**Box Truck Delivery**

Schneider - Phoenix, AZ

April 2013 to March 2014

Responsibilities

Schneider National/ Home Depot Home Delivery Dedicated

Follow constantly changing route for home delivery of all Home Depot store items. Deliver prompt, courteous service along with following customers instructions on placement of said item(s). Heavy lifting involved along with appliance dolly and pallet jack

**Trainer/ Line Haul Reefer Driver**

Prime Inc

December 2011 to March 2013

Provide safe, timely service of grocery goods around the country. Long haul. Also, train new prospective drivers. Secure freight as needed. Assist in loading and unloading. Maintain sanitation standards for meat and fresh produce. Count and inspect product on loading and offloading.

**Driver/Heavy Haul Dry**

Us Xpress Co - OTR

December 2009 to December 2011

Provide safe and timely service across service areas. Local delivery to major store chains. Prudent knowledge of local areas including rail yards. Drop n hook. Securement of most loads crucial. Assist in loading and unloading procedures to maintain stability and good condition of product. Constant contact with customers and brokers especially on "high value" freight.

### **OTR Driver/Trainer**

CR England - OTR

December 2008 to December 2009

#### **Responsibilities**

CR England Trainer/Reefer Haul

Provide knowledge of safe operation of a combination commercial vehicle. Proper securement of load as needed. Maintain requested temperature settings as to protect freight from very harsh conditions ie; snow, ice, mud and dust.

#### **Skills Used**

Map Reading, Load/Trip Planning. Split second decisions if route blocked

### **Transit Operator**

Veolia - Tempe, AZ

September 2005 to August 2008

#### **Responsibilities**

Provide timely, safe operation of city bus. Assist in new route planning. Was involved in new Orbit Circulator route system route planning along with safety review.

### **Education**

#### **GED in General**

Linkville Academy - Klamath Falls, OR

1990 to 1991

### **Commercial Driver's License (CDL)**

#### **Class A**

Expires: December 2030

State: AZ

Endorsements: P (Passenger vehicles) - S (School bus))

### **Skills**

- OTR
- Commercial Driving (10+ years)
- Commercial Vehicle Experience (10+ years)
- Tractor-Trailer (10+ years)
- Box Truck (2 years)
- Freight Experience (8 years)



- Pallet Jack (3 years)
- Shuttle Driving (10+ years)
- Delivery Driver Experience (10+ years)
- School Bus Driving (1 year)
- Security (5 years)
- Bus Driving (10+ years)
- Supervising experience (3 years)
- Leadership (3 years)
- Logistics
- Route Driving (7 years)
- Risk Management (2 years)

## Certifications and Licenses

### **CDL**

April 2005 to Present

### **Driver's License**

June 1992 to Present

### **CDL Class A or B**

April 2005 to Present

### **CDL B**

### **Passenger Endorsement**

April 2005 to Present

## Assessments

### **Work style: Reliability — Completed**

July 2020

Tendency to be dependable and come to work

Full results: Completed

Indeed Assessments provides skills tests that are not indicative of a license or certification, or continued development in any professional field.

## Groups

### **Truckers Against Trafficking**

February 2023 to Present

Instituted company wide.

# *State of Florida*

## *Department of State*

I certify from the records of this office that RTW MANAGEMENT INC. is an Utah corporation authorized to transact business in the State of Florida, qualified on December 9, 2019.

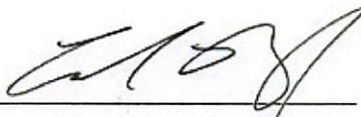
The document number of this corporation is F19000005456.

I further certify that said corporation has paid all fees due this office through December 31, 2023, that its most recent annual report/uniform business report was filed on April 11, 2023, and that its status is active.

I further certify that said corporation has not filed a Certificate of Withdrawal.

*Given under my hand and the  
Great Seal of the State of Florida  
at Tallahassee, the Capital, this  
the Eleventh day of April, 2023*



  
*Secretary of State*

Tracking Number: 2274833217CC

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>

**2023 FOREIGN PROFIT CORPORATION ANNUAL REPORT**

DOCUMENT# F19000005456

Entity Name: RTW MANAGEMENT INC.

Current Principal Place of Business:

1495 E. 3300 S.  
SALT LAKE CITY, UT 84106

Current Mailing Address:

1495 E. 3300 S.  
SALT LAKE CITY, UT 84106 US

FEI Number: 87-0636734

Certificate of Status Desired: Yes

Name and Address of Current Registered Agent:

FLORIDA, REGISTERED AGENT  
7901 4TH ST. N. ST.  
PETERSBURG, FL 33702 US

*The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.*

SIGNATURE: REGISTERED FLORIDA

04/11/2023

Electronic Signature of Registered Agent

Date

**Officer/Director Detail :**

Title P  
Name GOATES, GEORGE  
Address 1495 E. WALKER LANE  
City-State-Zip: SALT LAKE CITY UT 84117

Title OPERATIONS MANAGER  
Name DALE, COHEN  
Address 20379 WEST COUNTRY CLUB DRIVE  
APT#1737  
City-State-Zip: AVENTURA FL 33180

*I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.*

SIGNATURE: GEORGE GOATES

PRESIDENT

04/11/2023

Electronic Signature of Signing Officer/Director Detail

Date



**ADDENDUM NO. 1**

**BID NO. 2023-007  
COMMUNITY SHUTTLE SERVICES**

April 05, 2023

**TO ALL BIDDERS:**

Please incorporate the following information/clarifications, changes, additions, and/or deletions into the bid packet for the above referenced project:

**QUESTIONS AND CLARIFICATIONS:**

1. Question: 1) For clarification purposes, the cover page of the solicitation document refers to Bid No. 2023-007, Community Shuttle Services. On page 29, Scope of Services refers to RFP No. 2023-007 and in many other places in the document it refers to RFP. Can you clarify if this is an -RFP or a Bid?

Answer: This is a Bid

2. Question: The term of this agreement is for three (3) years with two (2) one year renewals. The current fleet of vehicles that is provided by the City has approximately 125,000 miles and are 2019 model vehicles that are currently four (4) years old. Can you provide us with a vehicle replacement schedule for these vehicles three (3) vehicles? Is there a year or mileage replacement schedule, these vehicles operate at least five (5) days per week and operate for approximately 10 hours per day. What is the life expectancy of the current vehicles?

Answer: A vehicle replacement plan is not available

3. Question: Page 34 of the RFP, states that the Contractor shall supply additional vehicles to provide back-up service within forty-five (45) minutes in the event that one or more vehicles are out of service. How many back-up vehicles is the contractor required to have?

Answer: The vendor is responsible for compliance.

4. Question: Can you clarify and/or confirm that a Bid Bond in the amount of five percent of the bid price is required at the time of submittal pursuant to Section 200.326 on page 50?

Answer: We will be requiring a Bid Bond, see attached. The amount of the Bid Bond should be 5% of the proposed hourly rate times the number of anticipated annual hours to be billed. The previous year billed was 7,389 hours

$(\text{hourly rate} \times 7,389) \times 5\% = \text{Bid Bond Amount}$

5. Question: Can you clarify and/or confirm that a performance bond in the amount of 100 percent of the contract price is required in this bid or RFP pursuant to Section 200.326 on page 50?

Answer: No Performance Bond required.

6. Question: On page 38 of the solicitation document, Table 1: Performance Standards and Fines shows a category of Missed service, it states "For each hour of failure/disruption or vehicle not in Service for an entire day" the fine amount is \$83.56/hour. Can you provide additional clarification on if the fine amount is only assessed if the vehicle is out of service for the entire day? If a vehicle is out of service for only two (2) hours with the fine of \$83.56 be charged back to the contractor for the two hour period?

Answer: For failure or disruption of service.

7. Question: In Exhibit B of the attached Interlocal Agreement between Broward County and the City of Margate on page 9, Section 2.15 titled Vehicle Operators, 2.15.1 requires all employees operating a vehicle must have a valid Commercial Driver's License, Class A or Class 8 with a passenger endorsement, for at least three (3) years. Due to the shortage of drivers nationwide and the ability to find, hire and retain drivers and due to the fact that Broward County Transit does not have this requirement for their drivers that drive vehicles much larger than the Community Buses that we currently operate, would the City eliminate the three year requirement of having the CDL with a passenger endorsement for the three (3) year period?

Answer: No

This addendum consists of four (4) pages.

Wylene Sprouse NIGP-CPP, CPPB

Wylene Sprouse NIGP-CPP, CPPB  
Purchasing Supervisor  
4/5/2023

Please sign and return the acknowledgment page of this addendum by email or by fax. The original acknowledgement page is to be included with your qualifications submission.



## ACKNOWLEDGEMENT FORM

### ADDENDUM NO. 1


#### BID NO. 2023-007 COMMUNITY SHUTTLE SERVICE

I acknowledge receipt of Addendum No. 1 for BID No. 2023-007, Community Shuttle Service. This addendum contains four (4) pages. Please include the original of this form in your qualifications submission.

Company Name: RTW Management Inc.

Address: 1495 East 3300 South, Salt Lake City, Utah 84106

Name of Signer George Goates  
(please print)

Signature: 

Date: 4/11/2023

Telephone: 801-819-3691

Facsimile: 385-325-0502

Please fax your completed form to (954) 935-5258 or e-mail to [purchase@margatefl.com](mailto:purchase@margatefl.com).

*Wylene Sprouse NIGP-CPP, CPPB*

Wylene Sprouse NIGP-CPP, CPPB  
Purchasing Supervisor  
04/05/2023

NOTE: The original of this form must be included with your BID submission.