



**Mierzwa & Floyd, P.A.**

3900 Woodlake Blvd., Suite 212

Lake Worth, FL 33463

Phone No. (561) 966-1200

Statement for services rendered through September 30, 2020

Statement No. 29732

City of Margate Employees Benefit Trust Fund

James A. Wilbur, Chairman

c/o City of Margate

5790 Margate Blvd.

Margate FL 33063

	Previous Balance	Current Fees	Current Costs	Payments	Credits	Current Balance
982497.0900: Miscellaneous Matters						
	\$272.50	\$67.50	\$5.94	- \$0.00	\$0.00	\$345.94
982497.1500: Attendance at Meetings						
	\$405.00	\$776.25	\$0.00	- \$0.00	\$0.00	\$1,181.25
982497.2201: 2020 RFP: Administrative Manager						
	\$135.00	\$0.00	\$0.00	- \$0.00	\$0.00	\$135.00
982497.9100: Investment Policy Guidelines						
	\$202.50	\$0.00	\$0.00	- \$0.00	\$0.00	\$202.50
982497.9240: Anchor Benefit Consulting, Inc.						
	\$0.00	\$432.00	\$0.00	- \$0.00	\$0.00	\$432.00
<b>Totals:</b>	<b>\$1,015.00</b>	<b>\$1,275.75</b>	<b>\$5.94</b>	<b>- \$0.00</b>	<b>\$0.00</b>	<b>\$2,296.69</b>

If amount is owed, please make check payable to:

Mierzwa & Floyd, P.A.,

and mail it to our office address. Thank you!

Matthew J. Mierzwa, Jr.

October 27, 2020

**TOTAL AMOUNT DUE: \$2,296.69**

(Please note that TOTAL includes any previous balance due.)

Please include ID on check: 982497

# Mierzwa & Floyd, P.A.

Statement for services rendered through September 30, 2020

Miscellaneous Matters

Matter ID: 982497.0900

Previous Balance Due: \$272.50

## Current Services Rendered:

			Hours	
9/7/2020	MWF	Draft correspondence to Jim Wilbur re: documents to be presented at upcoming meeting of the Board of Trustees	0.25	
			<hr/> 0.25	<hr/> \$67.50

## Costs/Adjustments

9/30/2020	Postage, Photocopies, Prints			<hr/> \$5.94
				<hr/> \$5.94

<hr/> <b>Matter Total:</b>	<hr/> <b>\$345.94</b>
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# Mierzwa & Floyd, P.A.

Statement for services rendered through September 30, 2020

Attendance at Meetings

Matter ID: 982497.1500

Previous Balance Due: \$405.00

Current Services Rendered:			Hours	
9/9/2020	MWF	Prepare for and attend meeting of the Board of Trustees; Conference with Scott re: Anchor prior to same; Conference with Chair after meeting	2.25	
9/9/2020	MWF	Travel to and from meeting of the Board of Trustees (billed at one-half the regular hourly rate)	1.25	
			<hr/> 3.50	<hr/> \$776.25
				<hr/>
<b>Matter Total:</b>				<b>\$1,181.25</b>

# Mierzwa & Floyd, P.A.

Statement for services rendered through September 30, 2020

2020 RFP: Administrative Manager

Matter ID: 982497.2201

Previous Balance Due: \$135.00

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**Matter Total:** **\$135.00**

# Mierzwa & Floyd, P.A.

Statement for services rendered through September 30, 2020

Investment Policy Guidelines

Matter ID: 982497.9100

Previous Balance Due: \$202.50

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**Matter Total: \$202.50**

# Mierzwa & Floyd, P.A.

Statement for services rendered through September 30, 2020

Anchor Benefit Consulting, Inc.

Matter ID: 982497.9240

Previous Balance Due: \$0.00

Current Services Rendered:			Hours	
9/17/2020	MWF	Telephone call with Scott Crawford re: authorized signers and contact information; Provide same	0.20	
9/23/2020	MWF	Telephone call with Scott Crawford re: information needed to proceed; Review files and provide same via e-mail	0.40	
9/25/2020	MWF	Draft modified and final versions of agreement with Anchor; Review, revise and finalize same; Draft correspondence to Jim Wilbur re: same; Telephone call with Scott Crawford re: same	1.00	
			<hr/> 1.60	<hr/> \$432.00
			<hr/>	<hr/>
			<b>Matter Total:</b>	<b>\$432.00</b>